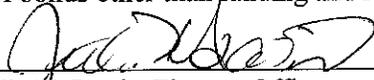


SWORN STATEMENT OF DEBT

Made pursuant to the Local Government Bond Act, as Amended,

For County of Haywood, North Carolina

I, Julie H. Davis, Finance Officer of the County of Haywood, North Carolina ("County"), having been designated by the Board of Commissioners (the "*Board of Commissioners*") for said County to make and to file in the office of the Clerk to the Board of Commissioners a statement of debt of said County pursuant to the Local Government Bond Act, as amended, **DO HEREBY CERTIFY** that the following is a true statement as shown by the books in my office relating to the County, not taking into consideration any debt incurred or to be incurred in anticipation of bonds other than funding and refunding bonds.



Julie H. Davis, Finance Officer
County of Haywood, North Carolina

Sworn to and subscribed before me
on the day of the date of said statement.



(Notary Public)

AMANDA W. OWENS
Notary Public, North Carolina
Haywood County
My Commission Expires
February 09, 2017

My commission expires
the 9 day of February 2017

STATEMENT OF DEBT OF COUNTY OF HAYWOOD, NORTH CAROLINA, MADE AND FILED PURSUANT TO SECTION 159-55 OF THE LOCAL GOVERNMENT BOND ACT.

(A)	Gross debt as listed in the attached "Schedule of Gross Debt".	\$75,497,968
(B)	Deductions to be made from Gross Debt as listed in the attached "Schedule of Deductions".	\$ 7,250,000
(C)	Net Debt being the difference between the Gross Debt (A) and Deductions (B).	\$68,247,968
(D)	Appraised Value of property subject to taxation.	\$7,134,606,018
(E)	Percentage that net debt bears to the appraised value of property subject to taxation.	.1%

County of Haywood, North Carolina

SCHEDULE OF GROSS DEBT

(The debt described below should not include debt incurred or to be incurred in anticipation of the collection of taxes or other revenues or in anticipation of the sale of bonds other than funding and refunding bonds. The debt described below should not include revenue bonds.)

- (1) Bonds authorized by orders introduced but not yet adopted:

<u>PURPOSE</u>	<u>AMOUNT</u>	
General Obligation Refunding Bonds	\$7,250,000	
TOTAL		\$7,250,000

- (2) Unissued bonds authorized by adopted orders:

<u>PURPOSE</u>	<u>AMOUNT</u>
TOTAL	

- (3) Outstanding debt not evidenced by bonds:

<u>PURPOSE</u>	<u>AMOUNT</u>	
Courthouse building	\$7,555,000	
Property purchase	1,406,294	
Courthouse renovations	6,600,000	
Ec. Development construction	146,100	
Land acquisition	898,400	
Landfill expansion	2,000,000	
County building purchase/renovation	12,360,507	
Community College project	9,706,667	
County property renovations	175,000	
TOTAL		\$40,847,968

- (4) Outstanding debt evidenced by bonds:

<u>PURPOSE</u>	<u>AMOUNT</u>	
School building projects	\$ 19,600,000	
Jail/Law Enforcement Center	7,800,000	
TOTAL		<u>\$27,400,000</u>
TOTAL GROSS DEBT		\$ 75,497,968

County of Haywood, North Carolina

SCHEDULE OF DEDUCTIONS

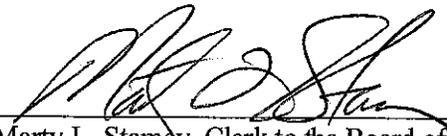
(A)	Funding and refunding bonds authorized by orders introduced but not yet adopted.	\$7,250,000
(B)	Funding and refunding bonds authorized but not issued.	\$ 0
(C)	Amount held in sinking funds or otherwise for the payment of gross debt other than debt incurred for water, gas, electric light or power purposes or sanitary sewer purposes (to the extent deductible by subsection (b) of Section 159-55 of the Local Government Bond Act).	\$ 0
(D)	Bonded debt included in gross debt and incurred or to be incurred for water, gas or electric light or power purposes.	\$ 0
(E)	Bonded debt included in gross debt and incurred or to be incurred for sanitary sewer system purposes (to the extent deductible by subsection (b) of Section 159-55 of the Local Government Bond Act).	\$ 0
(F)	Uncollected special assessments levied or to be levied for local improvements for which gross debt was or is to be incurred, to the extent to be applied to the payment of such gross debt.	\$ 0
(G)	Estimate of special assessments to be levied for local improvements for which any part of gross debt (that is not otherwise deducted) was or is to be incurred, to the extent that the special assessments, when collected, will be applied to the payment of any part of debt.	\$ 0
	TOTAL	<u>\$ 68,247,968</u>

STATE OF NORTH CAROLINA)
)
COUNTY OF HAYWOOD)

ss:

I, Marty L. Stamey, Clerk to the Board of Commissioners of the County of Haywood, North Carolina, a political subdivision validly organized and existing under the Constitution and laws of the State of North Carolina, hereby certifies that the foregoing statement and accompanying affidavit were filed in my office on the 1st day of October, 2012.

(SEAL)



Marty L. Stamey, Clerk to the Board of Commissioners
County of Haywood, North Carolina